

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: §  
§  
NORTHSTAR OFFSHORE § Case No. 16-34028  
GROUP, LLC, §  
§  
DEBTOR. § (Chapter 11)  
§

**NOTICE OF (I) REQUEST FOR AUTHORITY TO ASSUME AND ASSIGN  
CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES,  
AND (II) PROPOSED CURE AMOUNTS**

TO ALL COUNTERPARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT on August 12, 2016, Montco Oilfield Contractors, LLC, Alliance Offshore, LLC, and Alliance Energy Services, LLC (collectively, the “Petitioning Creditors”) filed an involuntary chapter 11 petition (the “Involuntary Petition”) [Docket No. 1] against Northstar Offshore Group, LLC (“Northstar” or the “Debtor”) pursuant to section 303 of the Bankruptcy Code commencing the above-referenced chapter 11 case (the “Chapter 11 Case”) in the U.S. Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE THAT on December 2, 2016 (“Voluntary Petition Date”), Northstar agreed to convert the involuntary case to a voluntary case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (“Voluntary Petition”) [Docket No 88]. Between the Involuntary Petition Date and the Voluntary Petition Date (the “Gap Period”) the Debtor continued to operate its business under § 303(f). Since the Voluntary Petition Date, the Debtor has continued in possession and management of its business and properties as a debtor-in-possession.

PLEASE TAKE FURTHER NOTICE THAT on April 12, 2017, Northstar filed a motion [Docket No. 437], as supplemented [Docket No. 482] (the “Motion”)<sup>1</sup> for an order approving, among other things, (a) entry of an order (the “Sale Order”) authorizing and approving the sale of any or all of its assets (collectively, the “Assets”) free and clear of liens, claims, encumbrances and other interests (the “Sale”); and (b) procedures for the assumption and assignment of executory contracts and unexpired leases (collectively, the “Contracts”). Please note that all capitalized terms used but not defined herein have the meanings set forth in the Motion.

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<sup>1</sup> The Debtor sought relief pursuant to sections 105, 363 and 365 of title 11 of the United States Code, 11 U.S.C. §§ 101 – 1532 (as amended, the “Bankruptcy Code”) and Rules 2002, 6004, 6006, 9006 and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

PLEASE TAKE FURTHER NOTICE that on May 11, 2017, the Court entered an order [Docket No. 504] (the “Bidding Procedures Order”) granting certain of the relief sought in the Motion, including, among other things, approving: (a) the bidding procedures for the Sale of the Assets (the “Bidding Procedures”); and (b) procedures for the assumption and assignment of Contracts (the “Assumption and Assignment Procedures”). Copies of the Bidding Procedures Order (which incorporates the Assumption and Assignment Procedures and the Bidding Procedures) are on Prime Clerk’s website at: <https://cases.primeclerk.com/northstar>.

PLEASE TAKE FURTHER NOTICE that the Debtor will seek approval of the Sale at a hearing (the “Sale Hearing”) scheduled to take place on **July 17, 2017 at 9:00 a.m. (Central Time)**, scheduled to be held before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk, Houston, TX 77002. The Sale Hearing may be adjourned or rescheduled by the Debtor by motion at or before the Sale Hearing.

PLEASE TAKE FURTHER NOTICE THAT upon the closing of the Sale of Assets, the Debtor may seek to assume and assign to one or more Successful Bidder(s) for the Assets at the Auction (as defined in the Bidding Procedures Order) (each an “Assignee”) the Contracts and any modifications thereto set forth on **Exhibit A** hereto (collectively, the “Assumed and Assigned Contracts”). In addition, the cure amounts, if any, necessary for the assumption and assignment of the Assumed and Assigned Contracts (the “Cure Amounts”) are set forth on Exhibit A. The proposed effective date of the assignments (subject to the right of the Debtor and the Buyer to withdraw such request for assumption and assignment of the Assumed and Assigned Contracts prior to the Closing Date) is the Closing Date scheduled for August 1, 2017.

PLEASE TAKE FURTHER NOTICE THAT as soon as practicable after the conclusion of the Auction, the Debtor shall file with the Court and serve by first-class mail, facsimile, electronic transmission, or overnight mail on the Contract Counterparty (and its attorney, if known) to each Assumed and Assigned Contract a notice (the “Successful Bidder Notice”): (a) identifying the Successful Bidder(s); (b) stating which Contract(s) will be assumed and assigned thereto; and (c) containing a statement as to the Successful Bidder(s)’ ability to perform the Debtor’s obligations under the applicable Assumed and Assigned Contracts.

**PARTIES LISTED ON EXHIBIT A HERETO ARE RECEIVING THIS NOTICE BECAUSE THE DEBTOR HAS IDENTIFIED THEM AS A POTENTIAL COUNTERPARTY TO AN ASSIGNED CONTRACT.** Under the terms of the Assumption and Assignment Procedures, if at any time prior to the Closing the Sale(s) the Debtor identifies additional prepetition executory contracts and/or leases to be assumed and assigned to a Successful Bidder as Assumed and Assigned Contracts, the Debtor shall serve a supplemental Assumption and Assignment Notice by facsimile, electronic transmission, hand delivery or overnight mail on the applicable contract counterparty(ies) (and its attorney, if known) to each supplemental Assumed and Assigned Contract at the last known address available to the Debtor by no later than fourteen (14) days before the proposed effective date of the assignment. Such Contract Counterparty shall have a period of fourteen (14) days from receipt of the supplemental Assumption and Assignment Notice to file with the Bankruptcy Court any objection to the proposed cure amount or the assumption and assignment of such Contract(s), as applicable, as

will be set forth in the supplemental Assumption and Assignment Notice. The presence of a Contract or Lease on an Assumption and Assignment Notice does not constitute an admission that such Contract or Lease is an executory contract or unexpired lease.

**Assumed and Assigned Contract Objection Procedures**

PLEASE TAKE FURTHER NOTICE THAT except as otherwise set forth in the Bidding Procedures Order, objections or responses, if any, to the assumption and assignment of the Assumed and Assigned Contracts, including, without limitation, any objection to the Debtor's proposed Cure Amount must (i) be in writing; (ii) be signed by counsel or attested to by the objecting party; (iii) be in conformity with the Bankruptcy Rules and the Local Rules of the Court; (iv) be filed with the Clerk of the Bankruptcy Court, by no later than **Friday, June 16, 2017 at 5:00 p.m. (Central Time)** (the "General Objection Deadline") (other than objections filed in response to the Successful Bidder Notice or any supplemental Assumption and Assignment Notice, as set forth above); provided however a Contract Counterparty objecting on the grounds of adequate assurance of future performance set forth in the Successful Bidder Notice has until **Friday, July 14, 2017 at 12:00 p.m. (Central Time)** to file an objection, (v) serve the objection in accordance with the Local Rules, (vi) identify the contract(s) or lease(s) to which the Counterparty is party; (vii) describe with particularity any cure the claimant contends is required under Section 365 of the Bankruptcy Code (the "Cure Claim") and identify the basis(es) of the alleged Cure Claim under the contract or lease; and (viii) attach all documents supporting or evidencing the Cure Claim, and (ix) if the response contains an objection to Adequate Assurance, state with specificity what the objecting party believes is required to provide Adequate Assurance.

**CONSEQUENCES OF FAILING TO TIMELY FILE AND SERVE AN OBJECTION**

ANY COUNTERPARTY TO AN ASSUMED AND ASSIGNED CONTRACT WHO FAILS TO TIMELY FILE AND SERVE AN OBJECTION TO THE PROPOSED ASSUMPTION AND ASSIGNMENT OF AN ASSUMED AND ASSIGNED CONTRACT AND/OR THE CURE AMOUNT SET FORTH ON EXHIBIT A IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER AND THE ASSUMPTION AND ASSIGNMENT PROCEDURES SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED AND ASSIGNED CONTRACT AND/OR THE CURE AMOUNT SET FORTH ON EXHIBIT A, INCLUDING ASSERTING ADDITIONAL CURE AMOUNTS WITH RESPECT TO THE ASSUMED AND ASSIGNED CONTRACT RELATING TO ANY PERIOD PRIOR TO THE TIME OF ASSUMPTION AND ASSIGNMENT.

**Obtaining Additional Information**

PLEASE TAKE FURTHER NOTICE that copies of the Motion, and any exhibits thereto, including the Bidding Procedures Order, Bidding Procedures, and the Form APA, are available at <http://cases.primeclerk.com/northstar>.

Dated: May 26, 2017

Respectfully submitted,

DIAMOND McCARTHY LLP

/s/ Charles M. Rubio

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Debtor-in-Possession*

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
ANKOR E&P Holdings Corporation	Operating Agreement	N/A	PL 13	\$462,752
Apache Corporation	Operating Agreement	N/A	NA	\$0
Apache Corporation	Operating Agreement	N/A	NA	\$0
Apache Shelf Exploration, LLC	Operating Agreement	6/1/2007	NA	\$0
Apache Shelf Exploration, LLC	Operating Agreement	N/A	NA	\$0
ARCHROCK PARTNERS, L.P.	Master Service Agreement		Creole	\$327,609
ARCHROCK PARTNERS, L.P.	Master Service Agreement		Eugene Island 184	\$180,150
ARCHROCK PARTNERS, L.P.	Master Service Agreement		HIGH ISLAND 571	\$59,229
ARCHROCK PARTNERS, L.P.	Master Service Agreement		SOUTH MARSH ISLAND 41	\$49,002
ARCHROCK PARTNERS, L.P.	Master Service Agreement		SOUTH PASS 86	\$41,436
ARCHROCK PARTNERS, L.P.	Master Service Agreement		WEST CAMERON 20	\$16,541
ARCHROCK PARTNERS, L.P.	Master Service Agreement		WEST CAMERON 269	\$60,000
Arena Enrgy, LP	Operating Agreement	8/22/2012	NA	\$0
Arena Offshore, LP	Operating Agreement	2/3/2003	NA	\$0
AT CONFERENCE, INC.	Telephone Conference Contract	8/1/2016	NA	\$0
AT&T MOBILITY	Phone Service	N/A	NA	\$0
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	Creole	\$10,181
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	High Island 442	\$3,785
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	High Island 443	\$7,937
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	SOUTH PASS 86	\$2,528
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	West Cameron 20	\$365
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	West Cameron 21	\$2,993
ATCHAFAKYA MEASUREMENT, INC.	Master Service Agreement	7 November 2012	West Cameron 269	\$6,498
Audra D. Cabral	Operating Agreement	N/A	NA	\$0
AXIP ENERGY SERVICES, LP	Master Service Agreement		West Cameron 21	\$266,000
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	Eugene Island 184	\$55,282
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	High Island 442	\$95,684
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	High Island 443	\$90,425
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	High Island 571	\$146,881
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	SOUTH MARSH ISLAND 287	\$167
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	SOUTH MARSH ISLAND 41	\$24,583
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	SOUTH MARSH ISLAND 8	\$15,741
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	WEST CAMERON 20	\$154,193
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	WEST CAMERON 21	\$13,731
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	WEST CAMERON 269	\$81,918
B & J MARTIN, INC.	Master Service Agreement	15 September 2012	WEST CAMERON 44	\$1,659
Badger Oil Corporation	Operating Agreement	N/A	NA	\$0
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	Creole	\$5,546
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	EUGENE ISLAND 184	\$107,154

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	HIGH ISLAND 442	\$1,764
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	HIGH ISLAND 443	\$190,054
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	SOUTH MARSH ISLAND 41	\$110
BAGWELL ENERGY SERVICES, INC.	Master Service Agreement	26 September 2012	SOUTH PASS 86	\$79,848
Bandon Oil and Gas, LP	Operating Agreement	N/A	NA	\$0
Barton Alan Fisk	Operating Agreement	N/A	NA	\$0
Barton. L. Munro, Jr.	Operating Agreement	N/A	NA	\$0
Black Elk Energy Offshore Operations, LLC	Operating Agreement	7/1/2010	NA	\$0
BTA Oil Producers, LLC	Operating Agreement	N/A	NA	\$0
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	HIGH ISLAND 442	\$8,844
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	HIGH ISLAND 443	\$2,480
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	HIGH ISLAND 571	\$7,500
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	SHIP SHOAL 201	\$1,654
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	SOUTH MARSH ISLAND 41	\$1,683
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	SOUTH PASS 86	\$3,018
BURNER FIRE CONTROL, INC.	Master Service Agreement	26 September 2012	WEST CAMERON 20	\$5,997
Castex Offshore, Inc.	Operating Agreement	N/A	NA	\$0
Castex Offshore, Inc.	Operating Agreement	N/A	NA	\$0
Castex Offshore, Inc.	Operating Agreement	N/A	NA	\$0
Chevron Pipeline Company	Marketing Agreement	5/15/2013	NA	\$0
Chevron Pipeline Company	Marketing Agreement	8/14/2013	NA	\$0
Chevron Pipeline Company	Marketing Agreement	8/14/2013	NA	\$0
Chevron Pipeline Company	Marketing Agreement	8/14/2013	NA	\$0
Chevron U.S.A. Inc.	Operating Agreement	N/A	NA	\$0
Cheyenne International Corp	Operating Agreement	7/18/2008	NA	\$0
CL&F Resources, LP	Operating Agreement	N/A	NA	\$0
COASTAL CREWBOATS, INC.	Master Service Agreement	23 December 2013	Creole	\$170,820
COASTAL CREWBOATS, INC.	Master Service Agreement	23 December 2013	WEST CAMERON 20	\$39,088
COASTAL CREWBOATS, INC.	Master Service Agreement	23 December 2013	WEST CAMERON 21	\$12,792
COASTAL CREWBOATS, INC.	Master Service Agreement	23 December 2013	WEST CAMERON 44	\$12,652
COASTAL CREWBOATS, INC.	Master Service Agreement	23 December 2013	WEST CAMERON 57	\$5,848
CRESCENT CROWN GREENWAY	Office Lease	4/1/2014		
PLAZA SPV LLC			NA	\$0
Deena Greenhaw	Operating Agreement	N/A	NA	\$0
Deep South Energy, Inc	Operating Agreement	N/A	NA	\$0
DEHYCO, INC.	Master Service Agreement	8 April 2013	WEST CAMERON 20	\$3,114
Dianne Fisk Hinch	Operating Agreement	N/A	NA	\$0
Dynamic Offshore Resources, NS	Operating Agreement	10/11/2007	NA	\$0
Dynamic Offshore Resources, NS	Operating Agreement	N/A	NA	\$0
Dynamic Offshore Resources, NS	Operating Agreement	N/A	NA	\$0
Energy Resource Technology (c/o Talos)	Operating Agreement	N/A	NA	\$0

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
Energy Resource Technology (c/o Talos)	Operating Agreement	N/A	NA	\$0
Energy Resource Technology (See #6)	Operating Agreement	5/17/2005	NA	\$0
Energy XXI Pipeline, LLC	Marketing Agreement	12/28/2015	SOUTH PASS WEST DELTA PIPELINE	\$466,985
Energy XXI Pipeline, LLC	Marketing Agreement	11/30/2011	NA	\$0
Eni Petroleum US LLC	Operating Agreement	N/A	NA	\$0
Eni Petroleum US LLC	Operating Agreement	N/A	NA	\$0
Eni Petroleum US LLC	Operating Agreement	N/A	NA	\$0
Eni Petroleum US LLC	Operating Agreement	N/A	NA	\$0
ENTERPRISE GAS PROCESSING, LLC	Marketing Agreement	2/4/2013		\$0
Enterprise GTM Offshore Operating Company, LLC	Marketing Agreement (Black Elk Energy)	12/1/2012	NA	\$0
Enterprise GTM Offshore Operating Company, LLC	Marketing Agreement (Black Elk Energy)	2/4/2013	NA	\$0
Enterprise GTM Offshore Operating Company, LLC	Marketing Agreement (Black Elk Energy)	12/1/2012	NA	\$0
EnVen Energy Venues	Operating Agreement	N/A	PL 8	\$66,399
EnVen Energy Venues	Operating Agreement	N/A	WEST CAMERON 76/77	\$772,716
EPL Oil & Gas, Inc.	Operating Agreement	N/A	NA	\$0
EPL Oil & Gas, Inc.	Operating Agreement	N/A	NA	\$0
EPS LOGISTICS COMPANY	Master Service Agreement	9 April 2013	EUGENE ISLAND 184	\$2,644
EPS LOGISTICS COMPANY	Master Service Agreement	9 April 2013	HIGH ISLAND 443	\$5,140
EPS LOGISTICS COMPANY	Master Service Agreement	9 April 2013	HIGH ISLAND 571	\$7,523
EPS LOGISTICS COMPANY	Master Service Agreement	9 April 2013	SOUTH MARSH ISLAND 41	\$3,752
EPS LOGISTICS COMPANY	Master Service Agreement	9 April 2013	WEST CAMERON 20	\$7,105
Faith Picou Vallette	Operating Agreement	N/A	NA	\$0
Fieldwood Energy LLC	Operating Agreement	N/A	NA	\$0
Fieldwood Energy, LLC	Operating Agreement	N/A	NA	\$0
Fieldwood Energy, LLC	Operating Agreement	12/31/2012	NA	\$0
Fieldwood Energy, SP, LLC	Operating Agreement	N/A	NA	\$0
Fieldwood Energy, SP, LLC	Operating Agreement	N/A	NA	\$0
Fieldwood Energy, SP, LLC	Operating Agreement	N/A	NA	\$0
Fieldwood Energy, SP, LLC	Operating Agreement	N/A	NA	\$0
FLOW CHEM TECHNOLOGIES, LLC	Master Service Agreement	31 October 2012	HIGH ISLAND 571	\$118
GARY'S LAWN SERVICE	Master Service Agreement	30 May 2016	Creole	\$200
GS E&R America - 2nd Address	Operating Agreement	N/A	NA	\$0
GS E&R America - 2nd Address	Operating Agreement	7/18/2008	NA	\$0
GS E&R America - 2nd Address	Operating Agreement	N/A	NA	\$0
GS E&R America Offshore, LLC	Operating Agreement	N/A	NA	\$0
GS E&R America Offshore, LLC	Operating Agreement	6/1/2007	NA	\$0
GS E&R America Offshore, LLC	Operating Agreement	N/A	NA	\$0
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	EUGENE ISLAND 184	\$18,678
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	HIGH ISLAND 442	\$9,724
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	HIGH ISLAND 443	\$26,502
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	HIGH ISLAND 571	\$84,056
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	SOUTH MARSH ISLAND 41	\$7,966

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	WEST CAMERON 20	\$15,164
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	WEST CAMERON 21	\$816
GULF CRANE SERVICES, INC.	Master Service Agreement	3 February 2015	WEST CAMERON 269	\$11,019
Gwendolyn Kester	Operating Agreement	N/A	NA	\$0
Halliburton Energy Services, Inc.	Operating Agreement	N/A	NA	\$0
Harvest-Marks Pipeline Company, LLC	Marketing Agreement	5/11/2013	NA	\$0
Harvest-Marks Pipeline Company, LLC	Marketing Agreement	5/11/2013	NA	\$0
Harvest-Marks Pipeline Company, LLC	Marketing Agreement	5/11/2013	NA	\$0
Harvest-Marks Pipeline Company, LLC	Marketing Agreement	5/11/2013	NA	\$0
Harvest-Marks Pipeline Company, LLC	Operating Agreement	6/25/2007	NA	\$0
Haylyn Powell	Operating Agreement	N/A	NA	\$0
HE&D Offshore, L.P.	Operating Agreement	N/A	NA	\$0
HE&D Offshore, L.P.	Operating Agreement	N/A	NA	\$0
HE&D Offshore, L.P.	Operating Agreement	N/A	NA	\$0
HE&D Offshore, L.P.	Operating Agreement	N/A	NA	\$0
Helis O&G Company, L.L.C.	Operating Agreement	N/A	NA	\$0
Helis O&G Company, L.L.C.	Operating Agreement	N/A	NA	\$0
Helis O&G Company, L.L.C.	Operating Agreement	N/A	NA	\$0
Helis O&G Company, L.L.C.	Operating Agreement	N/A	NA	\$0
HIGH ISLAND OFFSHORE SYSTEM, LLC	Marketing Agreement	5/5/2004	HIGH ISLAND 442	\$157,245
HIGH ISLAND OFFSHORE SYSTEM, LLC	Marketing Agreement	5/5/2004	HIGH ISLAND 443	\$182,450
HIGH ISLAND OFFSHORE SYSTEM, LLC	Marketing Agreement	5/5/2004	HIGH ISLAND 571	\$516,090
Hilcrest GOM, Inc.	Operating Agreement	4/1/2008	NA	\$0
Houston Energy, L.P.	Operating Agreement	N/A	NA	\$0
Houston Energy, L.P.	Operating Agreement	N/A	NA	\$0
Houston Energy, L.P.	Operating Agreement	N/A	NA	\$0
Houston Energy, L.P.	Operating Agreement	N/A	NA	\$0
J & S 2008 Program, L.L.C.	Operating Agreement	N/A	NA	\$0
J & S Oil & Gas Management, Ltd.	Operating Agreement	N/A	NA	\$0
J & S Oil and Gas, LLC	Operating Agreement	N/A	NA	\$0
J & S Program 2006 L.P.	Operating Agreement	N/A	NA	\$0
Jean Robert Picou Jr	Operating Agreement	N/A	NA	\$0
Jeffery & Andrea Wilkerson	Operating Agreement	N/A	NA	\$0
Jerome Anthony Picou	Operating Agreement	N/A	NA	\$0
JX Nippon Oil Exploration (USA)	Lease	4/21/2015	NA	\$0
KINETICA ENERGY EXPRESS	Marketing Agreement	3/1/2013	NA	\$0
KINETICA ENERGY EXPRESS	Marketing Agreement	7/23/2014	NA	\$0
Knight Resources, LLC	Operating Agreement	N/A	NA	\$0
Lewiston Atlas, Ltd.	Operating Agreement	N/A	NA	\$0
LL&E (c/o Conoco/Phillips)	Operating Agreement	N/A	NA	\$0
M21K, LLC	Operating Agreement	N/A	WEST CAMERON 62/75	\$983,306
MAC-NETT ENVIRONMENTAL SERVICES, LLC	Master Service Agreement	18 January 2013	HIGH ISLAND 571	\$850

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
MAC-NETT ENVIRONMENTAL SERVICES, LLC	Master Service Agreement	18 January 2013	WEST CAMERON 20	\$3,875
Madison, L.L.C.	Operating Agreement	N/A	NA	\$0
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	EUGENE ISLAND 184	\$126
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	HIGH ISLAND 442	\$100
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	HIGH ISLAND 443	\$378
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	HIGH ISLAND 571	\$500
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	SOUTH PASS 86	\$2,313
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	WEST CAMERON 20	\$366
MAGNUM MUD EQUIPMENT CO., INC.	Master Service Agreement	13 March 2013	WEST CAMERON 269	\$1,479
Maritech Resources, Inc.	Operating Agreement	1/1/2010	NA	\$0
Marlin Energy LLC	Operating Agreement	8/27/2004	NA	\$0
McMoRan Oil & Gas Company	Operating Agreement	N/A	NA	\$0
McMoRan Oil & Gas Company	Operating Agreement	N/A	NA	\$0
McMoRan Oil & Gas Company	Operating Agreement	7/18/2008	NA	\$0
MEASUREMENT TECHNOLOGIES, INC.	Master Service Agreement	4 March 2013	EUGENE ISLAND 184	\$9,327
MEASUREMENT TECHNOLOGIES, INC.	Master Service Agreement	4 March 2013	WEST CAMERON 20	\$5,536
MEASUREMENT TECHNOLOGIES, INC.	Master Service Agreement	4 March 2013	WEST CAMERON 21	\$6,300
Medco Energi US, LLC	Operating Agreement	7/18/2008	NA	\$0
Medco Energi USA, Inc.	Marketing Agreement	7/10/2013	NA	\$0
Merit Energy (All entities)	Operating Agreement	4/1/2008	NA	\$0
Minghung Exploration LLC	Operating Agreement	N/A	NA	\$0
NATIONAL OILWELL VARCO, LP	Master Service Agreement		EUGENE ISLAND 184	\$150,112
NATIONAL OILWELL VARCO, LP	Master Service Agreement		HIGH ISLAND 443	\$38,749
NATIONAL OILWELL VARCO, LP	Master Service Agreement		HIGH ISLAND 571	\$68,278
NATIONAL OILWELL VARCO, LP	Master Service Agreement		SHIP SHOAL 201	\$76,506
NATIONAL OILWELL VARCO, LP	Master Service Agreement		SOUTH PASS 86	\$28,901
NATIONAL OILWELL VARCO, LP	Master Service Agreement		WEST CAMERON 269	\$32,378
Nippon Oil Exploration U.S.A. Limited	Operating Agreement	1/1/2011	NA	\$0
NOG Royalty Holdings, LP. (NGP X)	Operating Agreement	N/A	NA	\$0
NOG Royalty Holdings, LP. (NGP X)	Operating Agreement	N/A	NA	\$0
NPC LAND & MARINE, LLC	Master Service Agreement	4 February 2013	WEST CAMERON 20	\$16,525
NXT OILFIELD RENTALS LLC	Master Service Agreement		HIGH ISLAND 442	\$7,206
NXT OILFIELD RENTALS LLC	Master Service Agreement		SOUTH MARSH ISLAND 41	\$36,175
NXT OILFIELD RENTALS LLC	Master Service Agreement		WEST CAMERON 20	\$25,662
NXT OILFIELD RENTALS LLC	Master Service Agreement		WEST CAMERON 269	\$2,173
OFFSHORE RENTAL, LLC	Master Service Agreement		EUGENE ISLAND 184	\$23,488
OFFSHORE RENTAL, LLC	Master Service Agreement		HIGH ISLAND 442	\$12,652

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
OFFSHORE RENTAL, LLC	Master Service Agreement		HIGH ISLAND 443	\$12,053
OFFSHORE RENTAL, LLC	Master Service Agreement		HIGH ISLAND 571	\$19,082
OFFSHORE RENTAL, LLC	Master Service Agreement		SOUTH MARSH ISLAND 41	\$949
OFFSHORE RENTAL, LLC	Master Service Agreement		SOUTH PASS 86	\$6,799
OFFSHORE RENTAL, LLC	Master Service Agreement		WEST CAMERON 21	\$4,779
OFFSHORE RENTAL, LLC	Master Service Agreement		WEST CAMERON 269	\$9,542
Online Resources, LLC	Operating Agreement	N/A	NA	\$0
Online Resources, LLC	Operating Agreement	N/A	NA	\$0
PALOMA ENERGY CONSULTANTS LP	Master Service Agreement	20 February 2014	MAIN PASS 256	\$16,631
Panther Operating Company, LLC	Marketing Agreement	6/1/2009	HIGH ISLAND 442	\$96,623
Panther Operating Company, LLC	Marketing Agreement	6/1/2009	HIGH ISLAND 443	\$70,627
Panther Operating Company, LLC	Marketing Agreement	6/1/2009	HIGH ISLAND 571	\$32,497
Peregrine Oil & Gas II, LLC	Operating Agreement	N/A	NA	\$0
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		EUGENE ISLAND 184	\$48,107
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		SHIP SHOAL 201	\$2,536
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		SOUTH MARSH ISLAND 41	\$5,358
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		SOUTH PASS 86	\$1,898
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		WEST CAMERON 21	\$770
PHAROS MARINE AUTOMATIC POWER, INC.	Master Service Agreement		WEST CAMERON 269	\$242
PITNEY BOWES GLOBAL FINANCIAL	Office Equipment	4/4/2016	G&A	\$1,092
PREMIUM OILFIELD SERVICES, LLC	Master Service Agreement	18 April 2013	HIGH ISLAND 443	\$59,705
PREMIUM OILFIELD SERVICES, LLC	Master Service Agreement	18 April 2013	WEST CAMERON 20	\$79,162
PROFESSIONAL PUMPING SERVICES	Master Service Agreement	1 October 2012	HIGH ISLAND 571	\$6,713
Propel Energy, LLC	Operating Agreement	N/A	NA	\$0
QUALITY ENERGY SERVICES, INC.	Master Service Agreement	8 February 2016	HIGH ISLAND 442	\$10,071
QUALITY ENERGY SERVICES, INC.	Master Service Agreement	8 February 2016	WEST CAMERON 20	\$4,502
QUALITY ENERGY SERVICES, INC.	Master Service Agreement	8 February 2016	WEST CAMERON 269	\$61,305
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	Creole	\$666,199
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	EUGENE ISLAND 184	\$892,157
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	HIGH ISLAND 442	\$40,392

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	HIGH ISLAND 443	\$176,611
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	HIGH ISLAND 571	\$186,424
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	SHIP SHOAL 201	\$37,808
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	SOUTH MARSH ISLAND 41	\$223,059
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	SOUTH PASS 86	\$88,932
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST CAMERON 20	\$76,505
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST CAMERON 21	\$34,215
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST CAMERON 269	\$29,960
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST CAMERON 44	\$29,554
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST CAMERON 57	\$34,437
QUALITY PRODUCTION MANAGEMENT	Master Service Agreement	17 October 2012	WEST DELTA 36	\$1,741
Ridgewood Energy Corporation	Operating Agreement	N/A	NA	\$0
Ridgewood Energy Corporation	Operating Agreement	N/A	NA	\$0
Ridgewood Energy Corporation	Operating Agreement	N/A	NA	\$0
Ridgewood Energy Corporation	Operating Agreement	N/A	NA	\$0
Rosetta Resources Offshore,	Operating Agreement	9/1/2002	NA	\$0
SCL Resources, LLC	Operating Agreement	N/A	NA	\$0
SCL Resources, LLC	Operating Agreement	N/A	NA	\$0
SCL Resources, LLC	Operating Agreement	7/18/2008	NA	\$0
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	Creole	\$89
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	EUGENE ISLAND 184	\$10,336
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	HIGH ISLAND 442	\$15,255
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	HIGH ISLAND 443	\$11,338
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	HIGH ISLAND 571	\$20,500
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	SHIP SHOAL 201	\$1,961
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	SOUTH MARSH ISLAND 41	\$12,554
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	SOUTH PASS 86	\$19,957
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST CAMERON 20	\$13,798
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST CAMERON 21	\$10,286
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST CAMERON 269	\$5,121
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST CAMERON 44	\$1,324
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST CAMERON 57	\$2,793
SEMPCHECK SERVICES INC	Master Service Agreement	1 January 2014	WEST DELTA 36	\$782
Shell Trading (US) Company	Marketing Agreement	6/1/2016	NA	\$0
Shell Trading (US) Company	Marketing Agreement	12/1/2013	NA	\$0
Shoreline Offshore LLC	Operating Agreement	N/A	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	11/21/2016	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	8/4/2016	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	11/1/2012	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	8/4/2016	NA	\$0

## Cure Amount Schedule

Contract Counterparty	Description of Contract or Lease			Cure Amount
	Nature of Debtor's Interest	Date	Field	
SOUTHWEST ENERGY LP	Marketing Agreement	6/28/2016	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	11/21/2016	NA	\$0
SOUTHWEST ENERGY LP	Marketing Agreement	1/29/2016	NA	\$0
Stokes & Spiehler Properties, Inc.	Operating Agreement	N/A	NA	\$0
Sunoco Partners Marketing & Terminals L.P.	Marketing Agreement	3/1/2014	NA	\$0
TENNESSEE GAS PIPELINE (INC)	Marketing Agreement	3/1/2013	NA	\$0
Texas Eastern Transmission, L.P.	Marketing Agreement	5/21/2013	NA	\$0
The NW Mutual Life Insurance Co.	Operating Agreement	11/18/2009	NA	\$0
Transco	Marketing Agreement	4/11/2013	NA	\$0
Troy & Cindy Bailey (Surface Lease)	Operating Agreement	N/A	NA	\$0
Union Oil Co. of California	Operating Agreement	9/30/2005	NA	\$0
Venice Energy Services Company, LLC	Marketing Agreement	11/1/2006	NA	\$0
Venice Energy Services Company, LLC	Marketing Agreement	11/1/2006	NA	\$0
Venice Energy Services Company, LLC	Marketing Agreement	11/1/2006	NA	\$0
Venice Energy Services Company, LLC	Marketing Agreement	11/1/2006	NA	\$0
VERIZON WIRELESS	Phone Contract	4/12/2013	NA	\$0
W&T Offshore, Inc.	Operating Agreement	8/1/2009	NA	\$0
W&T Offshore, Inc.	Operating Agreement	7/18/2008	NA	\$0
Walter Oil & Gas Corporation	Operating Agreement	N/A	NA	\$0
Walter Oil & Gas Corporation	Operating Agreement	N/A	NA	\$0
WFS - Liquids Company	Marketing Agreement (Darcy Energy)	5/1/2007	NA	\$0
WFS - Liquids Company	Marketing Agreement (Darcy Energy)	5/1/2007	NA	\$0
WFS - Liquids Company	Marketing Agreement (Darcy Energy)	5/1/2007	NA	\$0
Wilma Ann Picou	Operating Agreement	N/A	NA	\$0